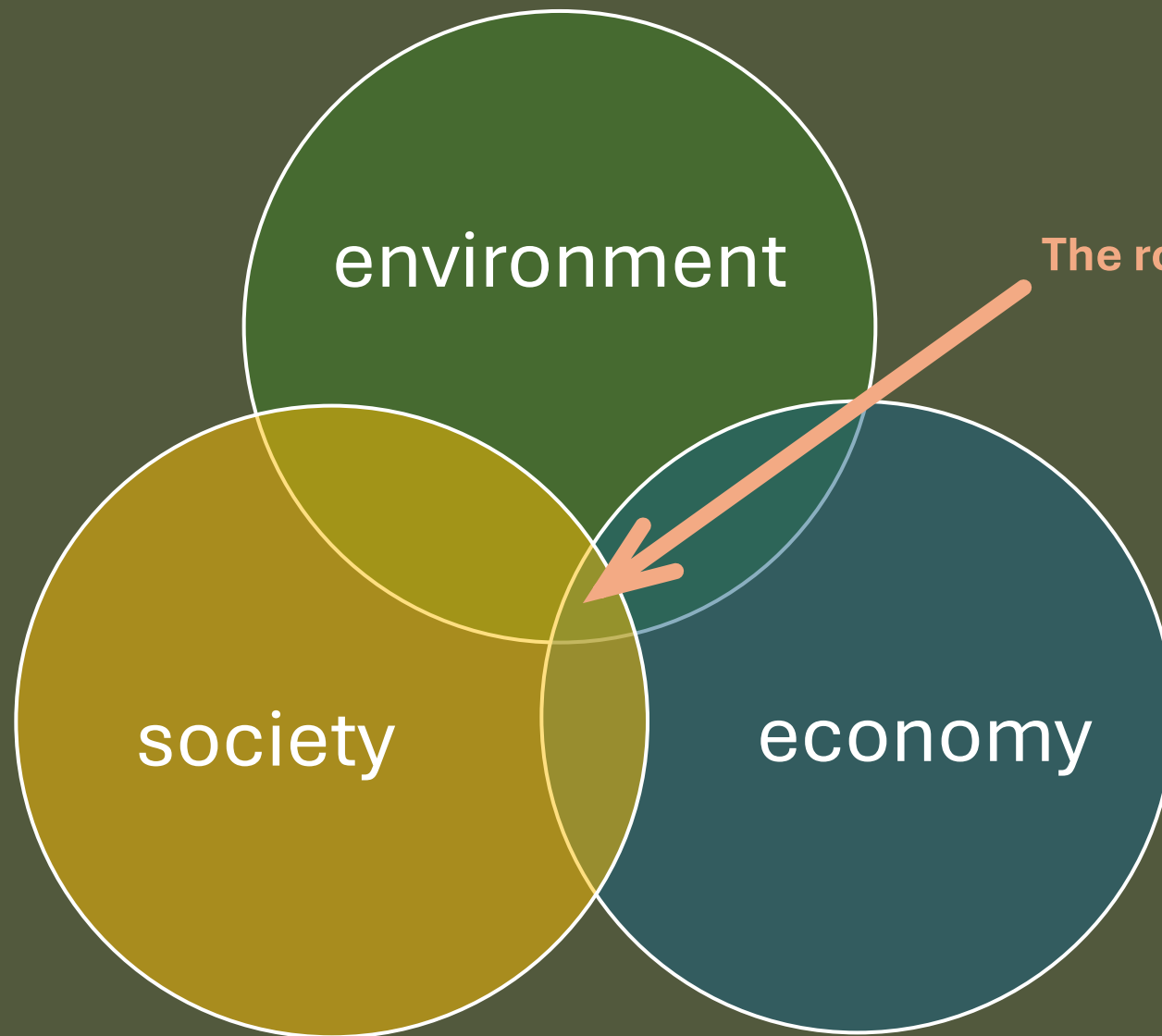




Sustainable Transformation of  
Livestock  
in Latin America and the Caribbean

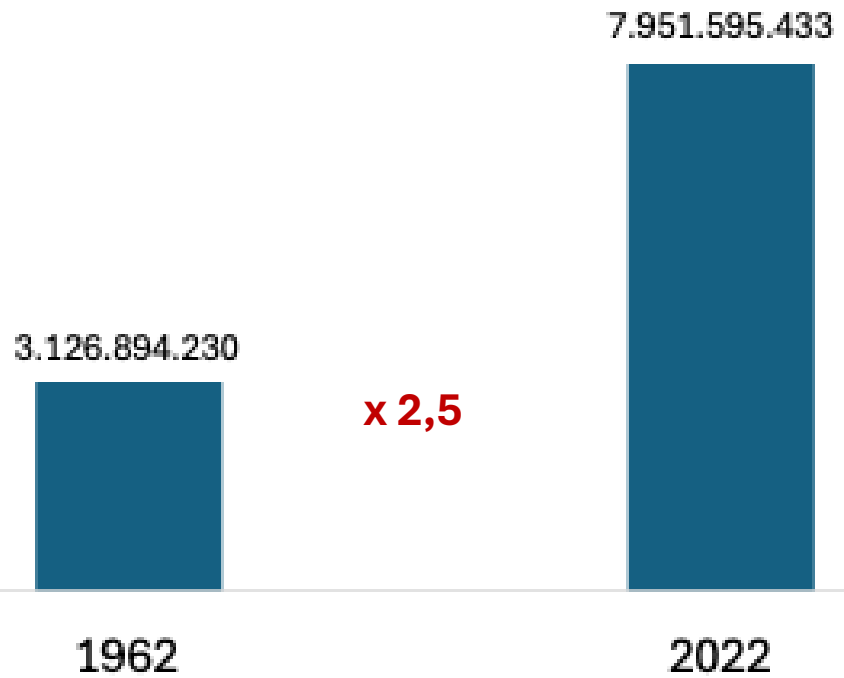
**The role of trade**

# The three pillars of sustainability

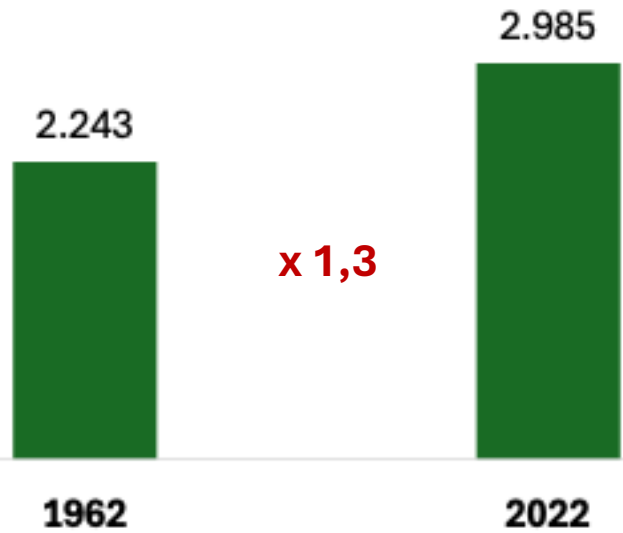


The role of trade **HERE**

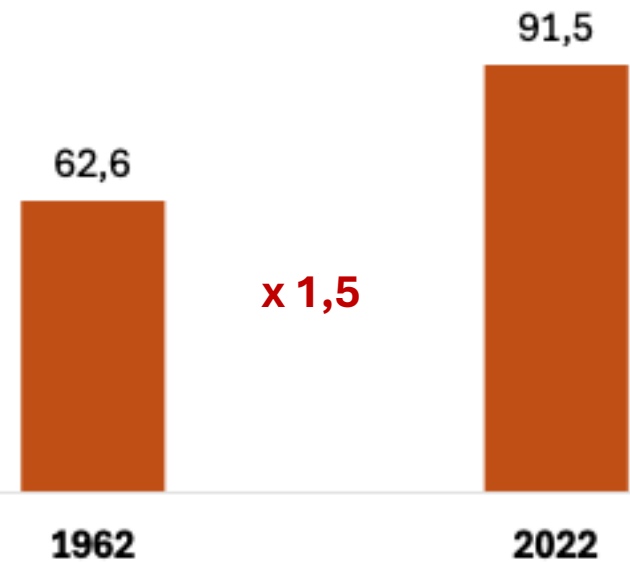
### World population



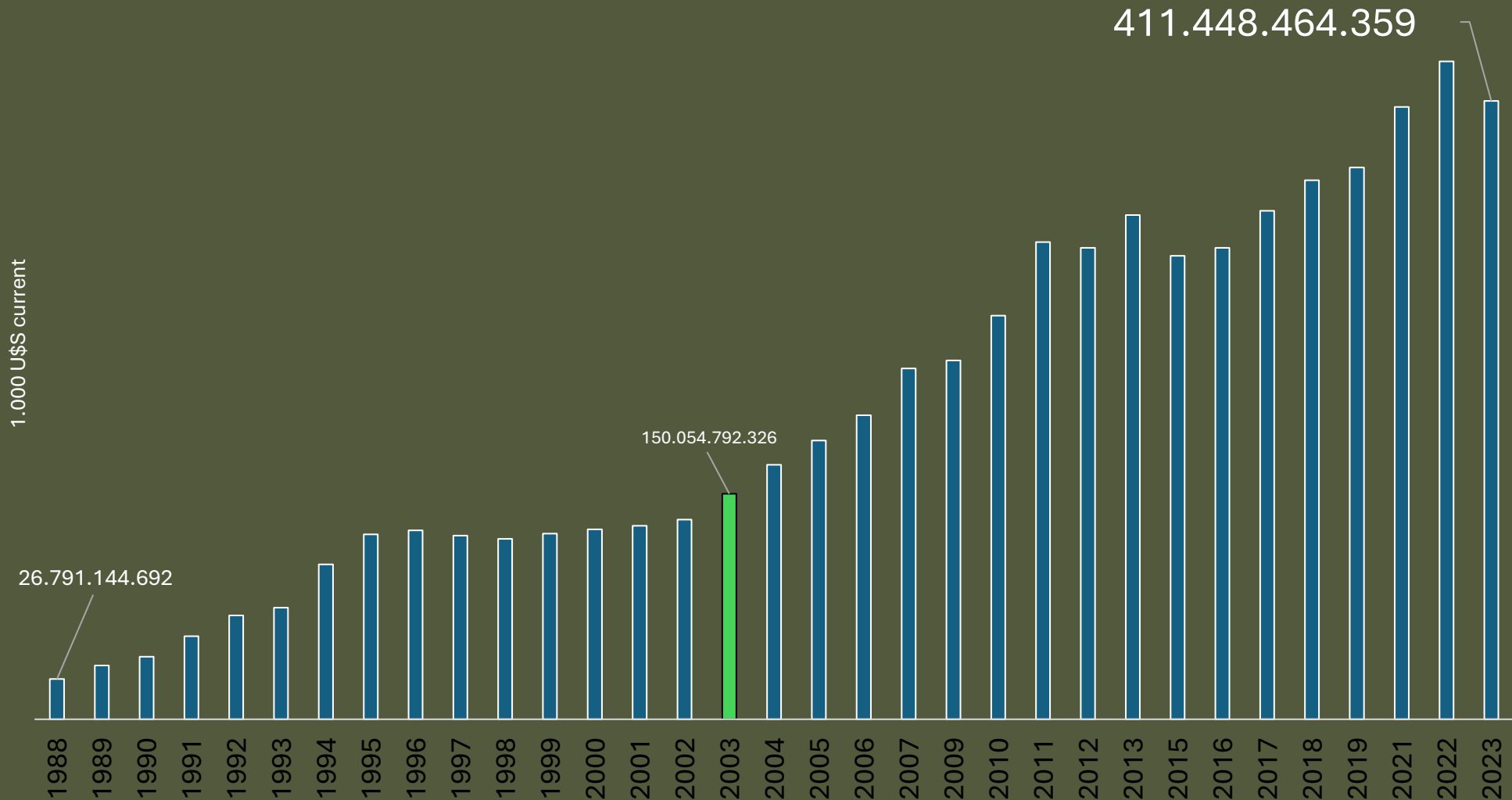
### Food supply (kcal/capita/day)



### Protein supply quantity (g/capita/day)

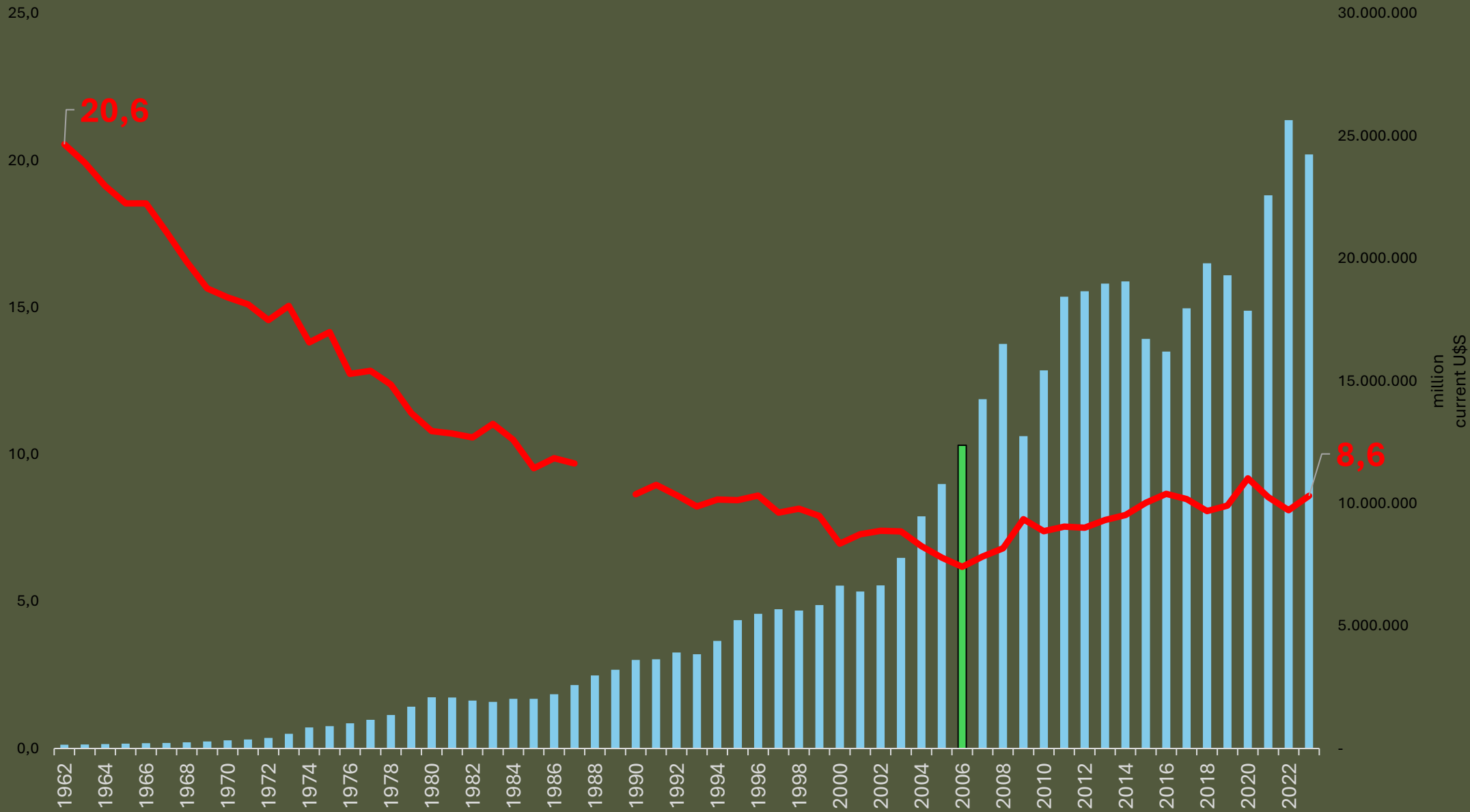


# World imports of Animal products

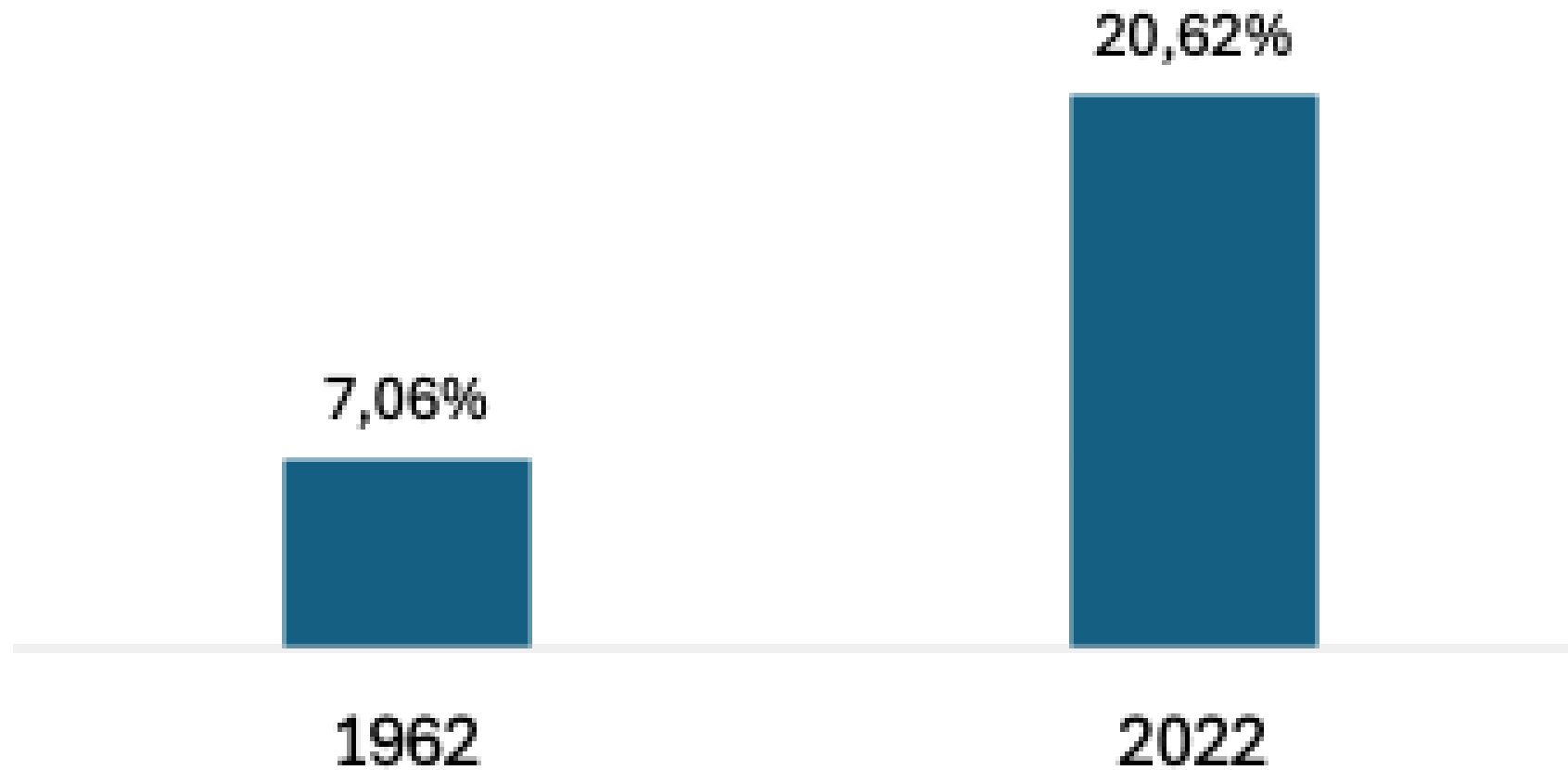


World total goods imports

Food imports (% of merchandise imports)



## Animal products : Imports as % of Domestic Supply



- reduced transport and communication costs
- Pro-trade & cooperative environment.
- Rules & institutional arrangements

# World merchandise trade as % of GDP

- Latitude by GATT "exceptions" to restrict trade and provide producer subsidies generating huge surpluses, disposed off in the world market with export subsidies.
- Most developing countries could not afford to do so.
- 60 % of all trade disputes submitted to the GATT between 1980 and 1990 were related to agriculture.

AGRICULTURE TRADE OUTSIDE THE GATT RULES LED TO WORLD AGRICULTURE DESARRAY BY

greater globalization

Uruguay Round launched

32,6

WTO

China joins WTO

- mortgage crisis
- financial crisis
- great recession

GLOBALIZATION CRISIS & GEOPOLITICS

- 2015 Paris agreement
- Agenda 2030

50,3



# Trade Challenges



GEOPOLITICS &  
FRAGMENTATION



LOGISTICS



MARKET ACCESS



EXPORT  
COMPETITION



DOMESTIC  
SUPPORT

unfinished business





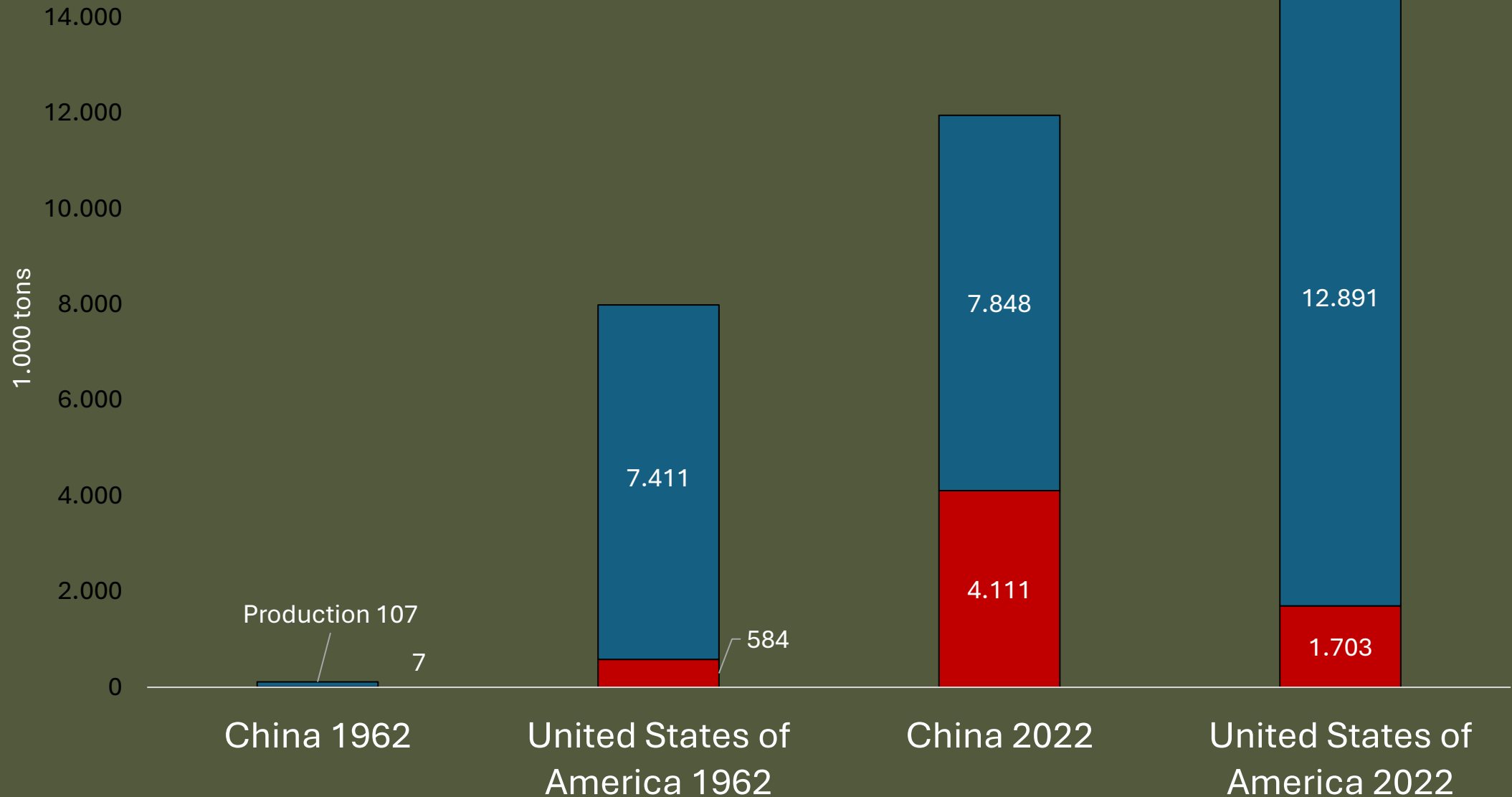


How relevant is global trade of bovine meat for China?

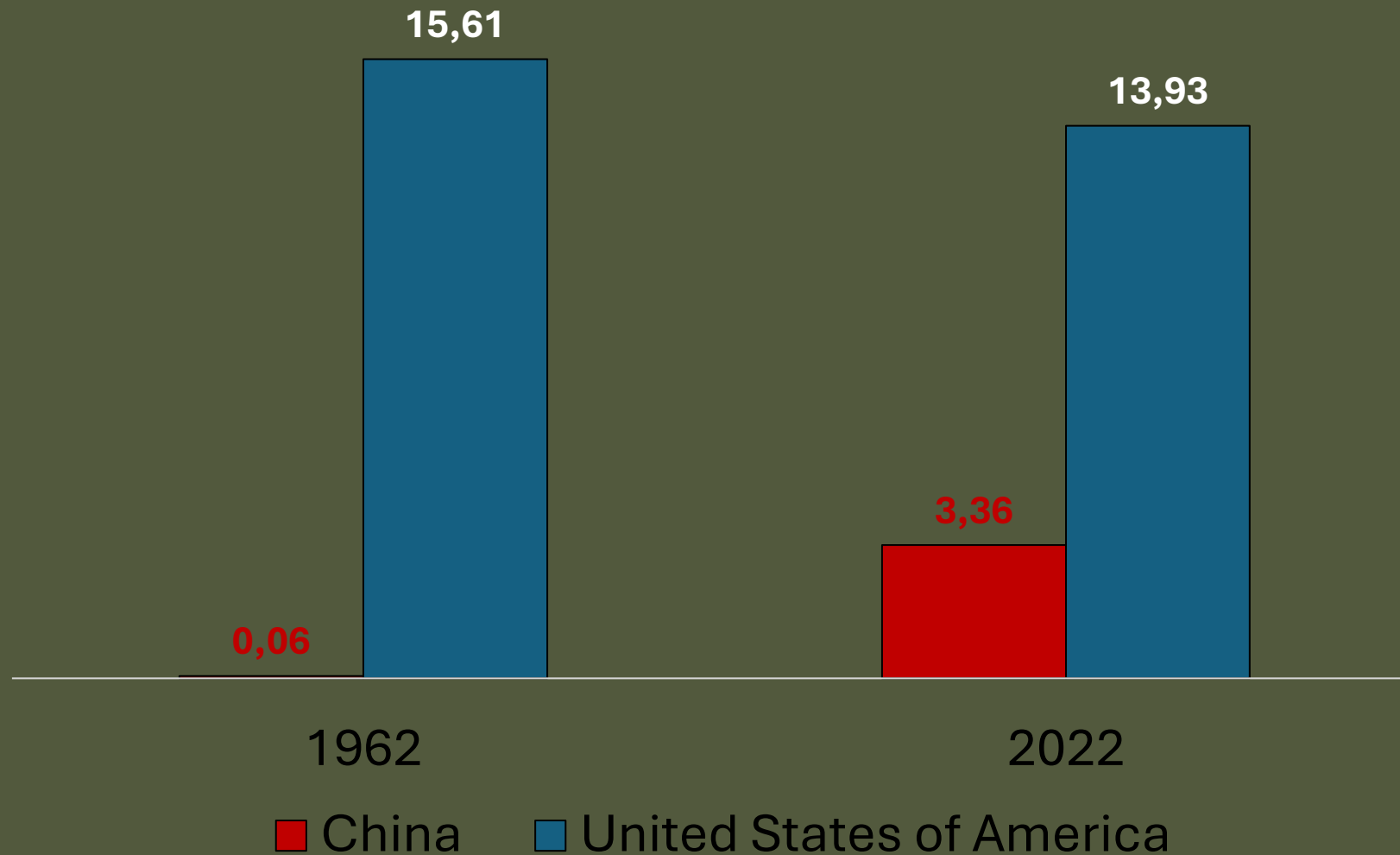
Who are the players and what are the implications

# bovine meat

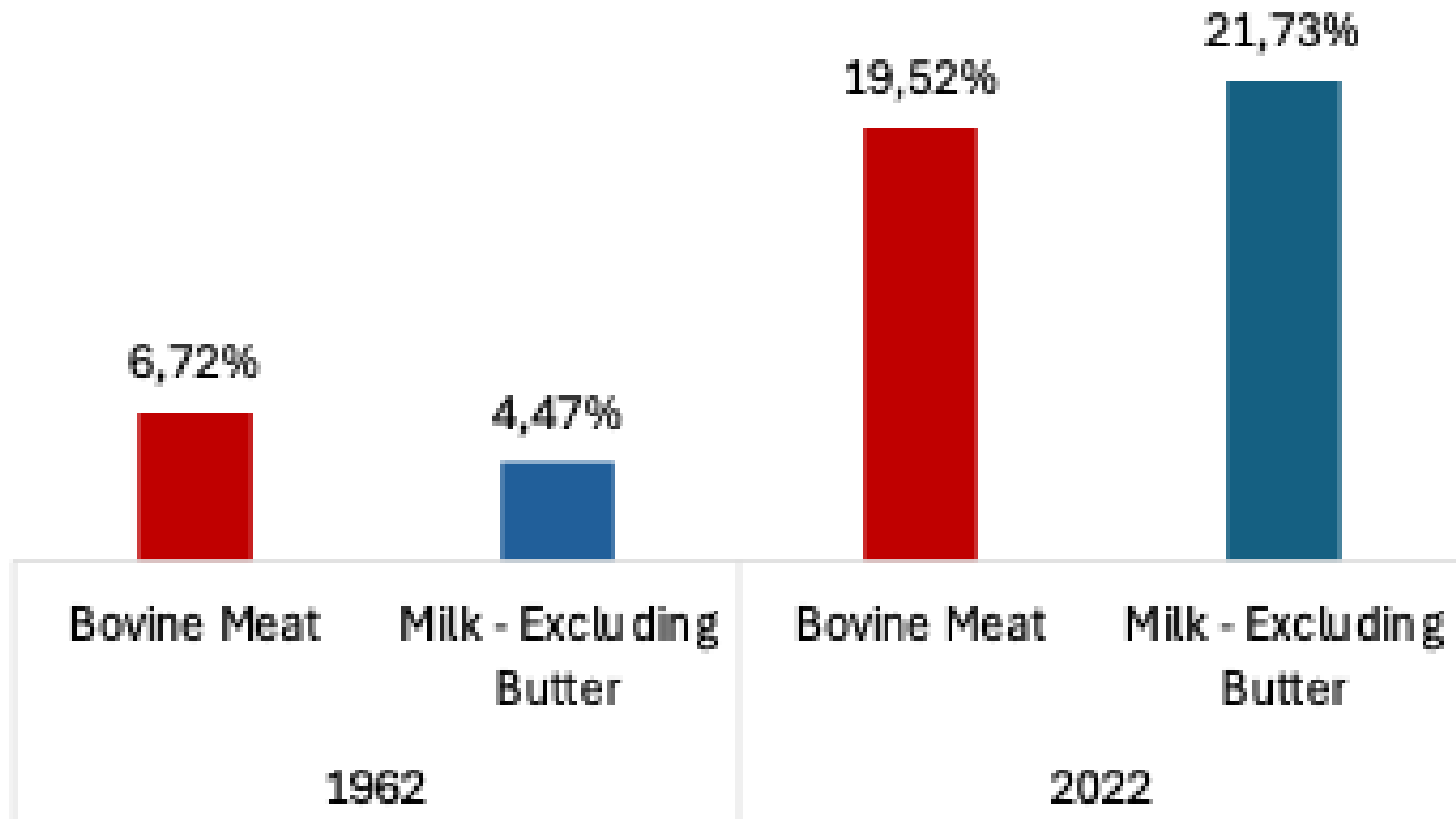
■ Import Quantity   ■ Production



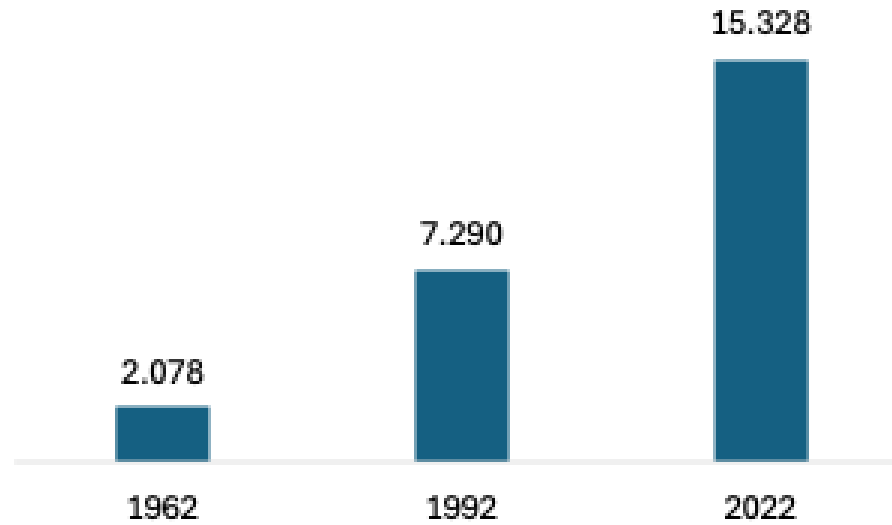
# Bovine Meat Protein supply quantity (g/capita/day)



### Imports as % of Domestic supply



### BOVINE MEAT EXPORTS (1.000 TONS.)

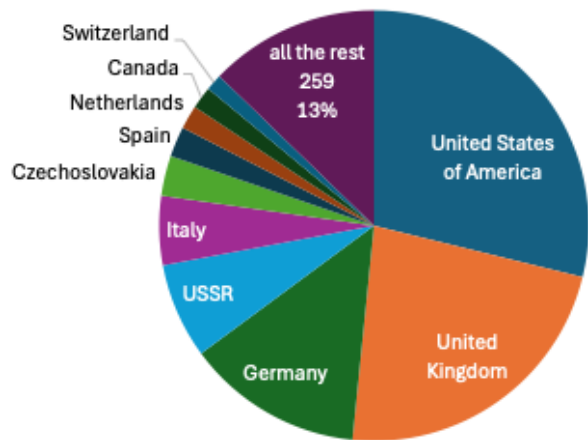


comercio atlántico y concentrado

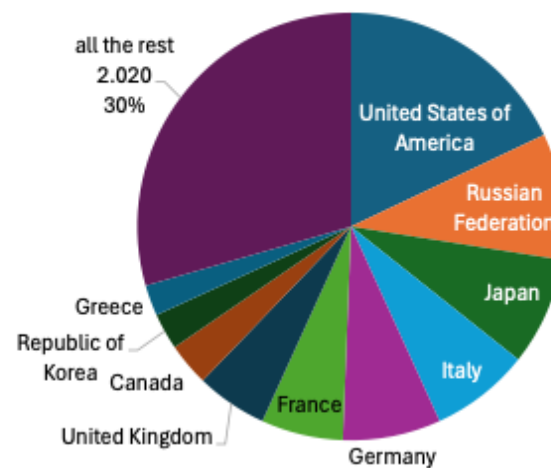
comercio mas amplio, el “fin de la historia”

comercio diversificado, heterogeneidad actores y predominancia asiática

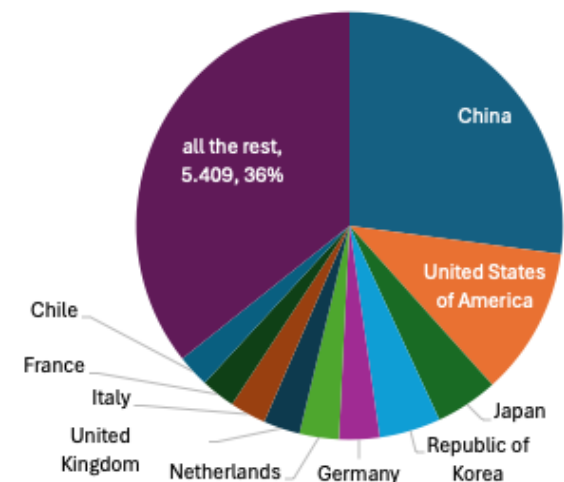
Top Ten meat importers in 1962



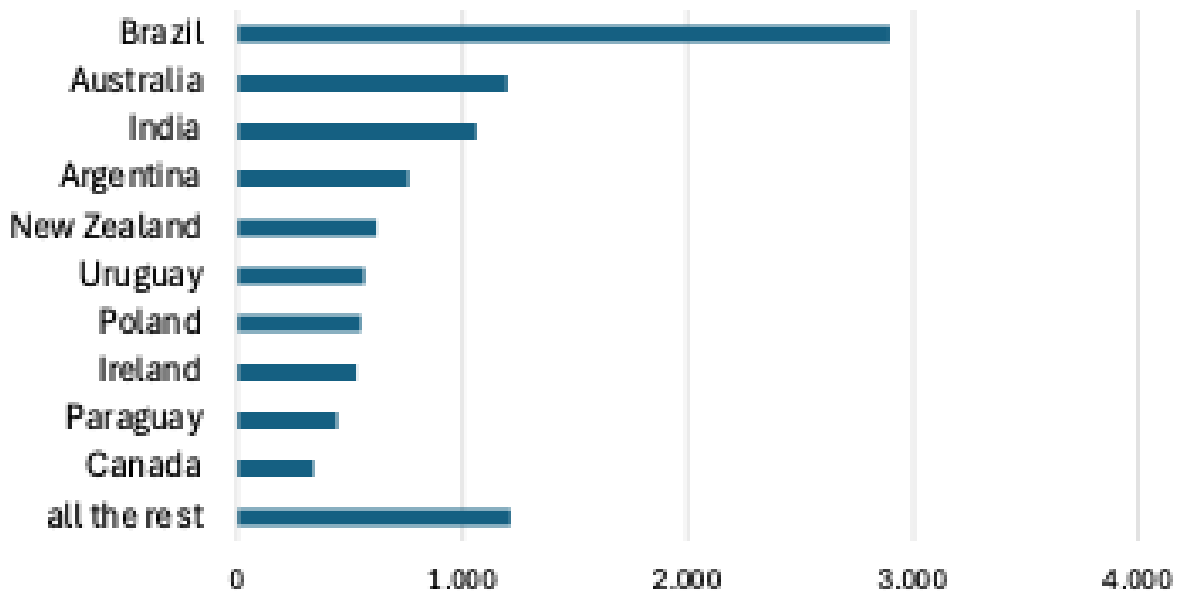
Top Ten meat importers in 1992



Top Ten meat importers in 2022



Net bovine exporters 2022 (1000 tons.)



Net bovine meat importers 2022 (1000 tons.)

