



**GLOBAL DAIRY
PLATFORM**

Visions of the Private Sector

Reality – Short, Medium and Long term needs

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The Dairy Sector



1 billion
people strong



600 million
people living on farms



400 million
additional people are supported by
the full time jobs that are created in
support of dairy farming



240 million
people are employed, directly or
indirectly, in the dairy sector



133 million
dairy farms



37 million
farms led by women, 80 million
women employed in dairying

Dairy Sustainability Framework (DSF)

2023 Snapshot - Total Membership



446,669
farms



33.7 million
cows



4,091
processing
plants



540,681
farmers



2.1 million
employees

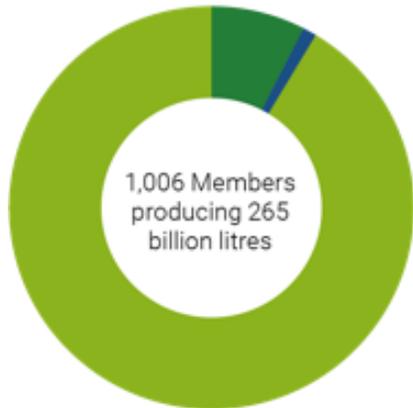


265 billion
litres of milk



>26 million
hectares

DSF Membership by category



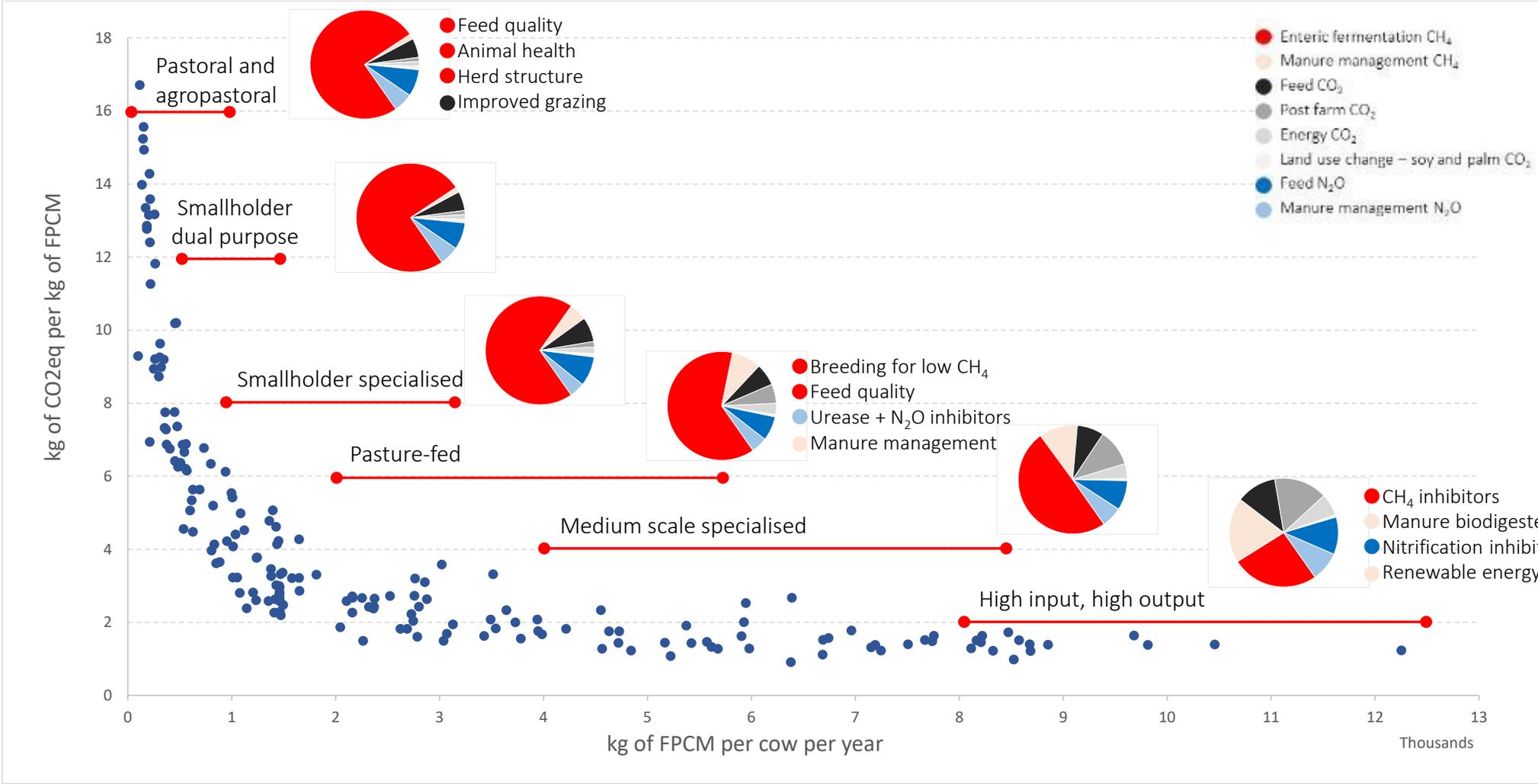
76 Implementing

11 Aggregating

919 Organisations represented by aggregating members



Typologies and Targeted Actions



Source: FAO GLEAM 3, unpublished 2020 data

Barriers to Adoption

Changing **existing practices** through **known levers**

~40%
reduction

Scaling existing and emerging **technologies**

~35%
reduction

Long term, **fundamental and applied research**

~25%
reduction



Dairy Sustainability Framework

REPORTING SECTOR PROGRESS SINCE 2013

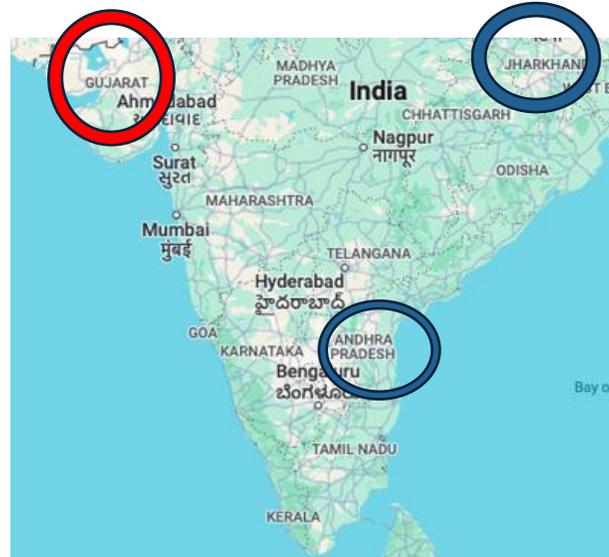


DSF Pilots - India



Shreeja

- Est 2014
- All women producer company
- 127,000 Farmers
- 561,000 Kg/Milk/day



Medha

Taazgi Jharkhand Ki

- Est 2013
- 55000 Farmers
- 145,000 Kg/milk/day

Latam DSF Strategy



FEPALE

Federación
Panamericana
de Lechería



GLOBAL DAIRY PLATFORM



DEVELOPMENT BANK
OF LATIN AMERICA

- Good data – Informed decisions
- Innovative ways to accelerate adoption of improved practice
 - Social Sciences and the end user - *engagement*
 - Systems approach – *that address the three pillars of sustainability*
 - Acknowledge diversity and incorporate flexibility – *Frameworks.*
 - De-risk the adoption process
 - Reduce the reporting burden
- Focus on the body of evidence when designing strategy
- Recognition of the role of the private sector
 - Longer term vision
 - Able and are embedding change programs in value chains
 - See the Private sector as a valued delivery partner – not just a source of finance.

Livestock Health as part of the solution to Climate Change



GLOBAL DAIRY PLATFORM

Knowledge partners:



Pathways to Dairy Net Zero

A collaboration between:



Knowledge partner



Supported by



**PATHWAYS
TO DAIRY
NET ZERO.**

- **Stronger links** between science, policy and Industry – Bigger Picture
- **Investing** in the fundamental science that livestock agriculture needs – Allow science to ask the *What if?*
- **Evolve** science outcomes into targeted systems-based programs for implementation.
- **Establish** long term initiatives to see rural communities thrive from a proactive and sustainable livestock sector providing essential nutrition.
- **Develop** models that capture the efforts of individual farmers – *Motivational*
- **Quantify** impact and ongoing adoption – *Plan, Do Check, Adjust*
- **A positive policy environment** that underpins this vision and actions.

Collaboration Collaboration Collaboration

**“If you want to go fast go alone.
If you want to go far, go together.”**

- African proverb

